Macronix Announces Second Quarter 2025 Results

Hsinchu, Taiwan, R.O.C. – Macronix International Co., Ltd. (TSEC: 2337) today (July.30, 2025) announced the reviewed financial results for the second quarter ended June. 30, 2025. All numbers were prepared in compliance with the TIFRS on a consolidated basis.

Summary of the Second Quarter 2025(below, "this quarter"):

- Net sales was NT$6,799 million (US$223.7 million).
- Gross profit was NT$1,064 million (US$35.0 million) with 15.6% gross margin.
- Operating loss was NT$ 1,079 million (US$ 35.5 million) with -15.9% operating margin.
- Net loss was NT$ 1,276 million (US$42.0 million).
- EPS was NT$-0.69; Book Value per Share was NT$22.91.

This Quarter Financial Highlights:

Net Sales

The Company announced this quarter net sales of NT$6,799 million (US$223.7 million), an increase of 11% sequentially and an increase of 5% year-over-year.

Gross Profit and Gross Margin

Gross profit and Gross margin for this quarter was NT$1,064 million (US$35.0 million) and 15.6%, respectively. Gross profit was decreased 2% sequentially and decreased 45% year-over-year.

Operating Income and Operating Margin

Operating loss and Operating margin for this quarter was NT$ 1,079 million (US$35.5 million) and -15.9%. Operating loss was decreased of 0% sequentially and an increase 111% year-over-year.

Net Income and EPS

Net loss after tax was NT$ 1,276 million (US$ 42.0 million).

EPS was NT$-0.69.

For this quarter, the book value was NT$22.91 per share.

This Quarter Sales Breakdown

	Sales %	QoQ	YoY
ROM	13%	-2%	-4%
NOR	66%	+8%	+11%
NAND	13%	+41%	-3%
FBG	8%	+16%	-9%

Quarterly Consolidated Statements of Income

Unit：NTD Million (except EPS)	2Q25	1Q25	2Q24	QoQ	YoY
Net Sales	6,799	6,137	6,456	11%	5%
Gross Profit	1,064	1,087	1,936	(2%)	(45%)
Gross Margin%	15.6%	17.7%	30.0%	(2.1ppt)	(14.4ppt)
Operating Expenses	(2,143)	(2,169)	(2,448)	(1%)	(12%)
Operating Income (Loss)	(1,079)	(1,082)	(512)	(0%)	111%
Operating Margin%	(15.9%)	(17.6%)	(7.9%)	1.7ppt	(8.0ppt)
Net Non-Operating Income (Loss)	(329)	113	198		
(Loss)Income Before Taxes	(1,408)	(969)	(314)	45%	348%
Income Taxes Benefit (Expense)	132	97	28		
Net (Loss)Income	(1,276)	(873)	(286)	46%	346%
Basic EPS (NT$)	(0.69)	(0.47)	(0.15)		
EBITDA	(26)	398	982		
EBITDA %	(0%)	6%	15%		
Weighted avg outstanding million shares	*1,854*	*1,854*	*1,854*		

ppt: percentage points

For details, please refer to the reviewed financial reports of 2Q25.

Safe Harbor Statement

The statement contains certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.
Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.
The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

About Macronix International Co., Ltd.

Macronix, a leading integrated device manufacturer in the Non-Volatile Memory (NVM) market, provides a full range of NOR Flash, NAND Flash, and ROM products. With its world-class R&D and manufacturing capability, Macronix continues to deliver high-quality, innovative and performance driven products to its customers in the consumer, communication, computing, automotive, networking and other segment markets.
For more information, please visit the Macronix's website: www.macronix.com

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