



MACRONIX  
INTERNATIONAL Co., LTD.

## Macronix Announces Third Quarter 2025 Results

Hsinchu, Taiwan, R.O.C. – Macronix International Co., Ltd. (TSEC: 2337) today (October.29, 2025) announced the reviewed financial results for the third quarter ended September. 30, 2025. All numbers were prepared in compliance with the TIFRS on a consolidated basis.

### **Summary of the Third Quarter 2025(below, “this quarter”):**

- Net sales was NT\$8,214 million (US\$271.1 million).
- Gross profit was NT\$1,112 million (US\$36.7 million) with 13.5% gross margin.
- Operating loss was NT\$ 1,144 million (US\$ 37.8 million) with -13.9% operating margin.
- Net loss was NT\$ 862 million (US\$28.4 million).
- EPS was NT\$-0.47; Book Value per Share was NT\$22.86.

### **This Quarter Financial Highlights:**

#### ***Net Sales***

The Company announced this quarter net sales of NT\$8,214 million (US\$271.1 million), an increase of 21% sequentially and an increase of 6% year-over-year.

#### ***Gross Profit and Gross Margin***

Gross profit and Gross margin for this quarter was NT\$1,112 million (US\$36.7 million) and 13.5%, respectively. Gross profit was increased 5% sequentially and decreased 50% year-over-year.

#### ***Operating Income and Operating Margin***

Operating loss and Operating margin for this quarter was NT\$ 1,144 million (US\$37.8 million) and -13.9%. Operating loss was increased of 6% sequentially and an increase 220% year-over-year.

## Net Income and EPS

Net loss after tax was NT\$ 862 million (US\$ 28.4 million).

EPS was NT\$-0.47.

For this quarter, the book value was NT\$22.86 per share.

## This Quarter Sales Breakdown

	Sales %	QoQ	YoY
ROM	26%	+144%	-5%
NOR	52%	-6%	-0%
NAND	16%	+44%	+118%
FBG	6%	-6%	-25%

## Quarterly Consolidated Statements of Income

Unit : NTD Million (except EPS)	3Q25	2Q25	3Q24	QoQ	YoY
Net Sales	8,214	6,799	7,755	21%	6%
Gross Profit	1,112	1,064	2,244	5%	(50%)
Gross Margin%	13.5%	15.6%	28.9%	(2.1ppt)	(15.4ppt)
Operating Expenses	(2,256)	(2,143)	(2,602)	5%	(13%)
Operating Income (Loss)	(1,144)	(1,079)	(358)	6%	220%
Operating Margin%	(13.9%)	(15.9%)	(4.6%)	2.0ppt	(9.3ppt)
Net Non-Operating Income (Loss)	190	(329)	32		
(Loss)Income Before Taxes	(954)	(1,408)	(325)	(32%)	193%
Income Taxes Benefit (Expense)	91	132	29		
Net (Loss)Income	(862)	(1,276)	(296)	(32%)	191%
Basic EPS (NT\$)	(0.47)	(0.69)	(0.16)		
EBITDA	452	(26)	984		
EBITDA %	6%	(0%)	13%		
Weighted avg outstanding million shares	1,854	1,854	1,854		

ppt: percentage points

For details, please refer to the reviewed financial reports of 3Q25.

## **Safe Harbor Statement**

*The statement contains certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.*

*Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.*

*The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.*

## **About Macronix International Co., Ltd.**

*Macronix, a leading integrated device manufacturer in the Non-Volatile Memory (NVM) market, provides a full range of NOR Flash, NAND Flash, and ROM products. With its world-class R&D and manufacturing capability, Macronix continues to deliver high-quality, innovative and performance driven products to its customers in the consumer, communication, computing, automotive, networking and other segment markets.*

*For more information, please visit the Macronix's website: [www.macronix.com](http://www.macronix.com)*

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