Macronix Announces Fourth Quarter 2025 Results

Hsinchu, Taiwan, R.O.C. – Macronix International Co., Ltd. (TSEC: 2337) today (January.27, 2026) announced the unaudited financial results for the fourth quarter ended December. 31, 2025. All numbers were prepared in compliance with the TIFRS on a consolidated basis.

Summary of the Fourth Quarter 2025(below, "this quarter"):

- Net sales was NT$7,729 million (US$247.8 million).
- Gross profit was NT$1,868 million (US$59.9 million) with 24.2% gross margin.
- Operating loss was NT$ 392 million (US$ 12.6 million) with -5.1% operating margin.
- Net loss was NT$ 294 million (US$9.4 million).
- EPS was NT$-0.16; Book Value per Share was NT$23.74.

This Quarter Financial Highlights:

Net Sales

The Company announced this quarter net sales of NT$7,729 million (US$247.8 million), a decrease of 6% sequentially and an increase of 31% year-over-year.

Gross Profit and Gross Margin

Gross profit and Gross margin for this quarter was NT$1,868 million (US$59.9 million) and 24.2%, respectively. Gross profit was increased 68% sequentially and increased 140% year-over-year.

Operating Income and Operating Margin

Operating loss and Operating margin for this quarter was NT$ 392 million (US$12.6 million) and -5.1%. Operating loss was decreased of 66% sequentially and a decrease 78% year-over-year.

Net Income and EPS

Net loss after tax was NT$ 294 million (US$ 9.4 million).

EPS was NT$-0.16.

For this quarter, the book value was NT$23.74 per share.

This Quarter Sales Breakdown

	Sales %	QoQ	YoY
ROM	12%	-56%	-34%
NOR	61%	+9%	+41%
NAND	21%	+25%	+213%
FBG	6%	-13%	-8%

Quarterly Consolidated Statements of Income

Unit：NTD Million (except EPS)	4Q25	3Q25	4Q24	QoQ	YoY
Net Sales	7,729	8,214	5,913	(6%)	31%
Gross Profit	1,868	1,112	777	68%	140%
Gross Margin%	24.2%	13.5%	13.1%	10.7ppt	11.1ppt
Operating Expenses	(2,261)	(2,256)	(2,530)	0%	(11%)
Operating Income (Loss)	(392)	(1,144)	(1,753)	(66%)	(78%)
Operating Margin%	(5.1%)	(13.9%)	(29.6%)	8.8ppt	24.5ppt
Net Non-Operating Income (Loss)	90	190	42		
(Loss)Income Before Taxes	(302)	(954)	(1,710)	(68%)	(82%)
Income Taxes Benefit (Expense)	8	91	159		
Net (Loss)Income	(294)	(862)	(1,551)	(66%)	(81%)
Basic EPS (NT$)	(0.16)	(0.47)	(0.84)		
EBITDA	1,094	452	(379)		
EBITDA %	14%	6%	(6%)		
Weighted avg outstanding million shares	*1,897*	*1,854*	*1,854*		

ppt: percentage points
For details, please refer to the audited financial reports of 4Q25.

Safe Harbor Statement

The statement contains certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.
Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.
The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

About Macronix International Co., Ltd.

Macronix, a leading integrated device manufacturer in the Non-Volatile Memory (NVM) market, provides a full range of NOR Flash, NAND Flash, and ROM products. With its world-class R&D and manufacturing capability, Macronix continues to deliver high-quality, innovative and performance driven products to its customers in the consumer, communication, computing, automotive, networking and other segment markets.
For more information, please visit the Macronix's website: www.macronix.com

Contacts:

James Li
Manager
+886-3-578-6688 ext. 76658
ir@mxic.com.tw