Macronix Announces First Quarter 2026 Results

Hsinchu, Taiwan, R.O.C. – Macronix International Co., Ltd. (TSEC: 2337) today (April.27, 2026) announced the reviewed financial results for the first quarter ended March. 31, 2026. All numbers were prepared in compliance with the TIFRS on a consolidated basis.

Summary of the First Quarter 2026(below, "this quarter"):

- Net sales was NT$10,469 million (US$331.7 million).
- Gross profit was NT$4,271 million (US$135.3 million) with 40.8% gross margin.
- Operating income was NT$ 1,933 million (US$ 61.2 million) with 18.5% operating margin.
- Net income was NT$ 1,779 million (US$56.4 million).
- EPS was NT$0.90; Book Value per Share was NT$25.58.

This Quarter Financial Highlights:

Net Sales

The Company announced this quarter net sales of NT$10,469 million (US$331.7 million), an increase of 35% sequentially and an increase of 71% year-over-year.

Gross Profit and Gross Margin

Gross profit and Gross margin for this quarter was NT$4,271 million (US$135.3 million) and 40.8%, respectively. Gross profit was increased 129% sequentially and increased 293% year-over-year.

Operating Income and Operating Margin

Operating income and Operating margin for this quarter was NT$ 1,933 million (US$61.2 million) and 18.5%. Operating income was increased of 593% sequentially and an increase 279% year-over-year.

Net Income and EPS

Net income after tax was NT$ 1,779 million (US$ 56.4 million).

EPS was NT$0.90.

For this quarter, the book value was NT$25.58 per share.

This Quarter Sales Breakdown

	Sales %	QoQ	YoY
ROM	8%	-9%	-4%
NOR	58%	+31%	+47%
NAND	30%	+90%	+382%
FBG	4%	+1%	-3%

Quarterly Consolidated Statements of Income

Unit：NTD Million (except EPS)	1Q26	4Q25	1Q25	QoQ	YoY
Net Sales	10,469	7,729	6,137	35%	71%
Gross Profit	4,271	1,868	1,087	129%	293%
Gross Margin%	40.8%	24.2%	17.7%	16.6ppt	23.1ppt
Operating Expenses	(2,339)	(2,261)	(2,169)	3%	8%
Operating Income (Loss)	1,933	(392)	(1,082)	593%	279%
Operating Margin%	18.5%	(5.1%)	(17.6%)	23.6ppt	36.1ppt
Net Non-Operating Income (Loss)	134	90	113		
(Loss)Income Before Taxes	2,066	(302)	(969)	783%	313%
Income Taxes Benefit (Expense)	(287)	8	97		
Net (Loss)Income	1,779	(294)	(873)	705%	304%
Basic EPS (NT$)	0.90	(0.16)	(0.47)		
EBITDA	3,443	1,094	398		
EBITDA %	33%	14%	6%		
Weighted avg outstanding million shares	*1,969*	*1,897*	*1,854*		

ppt: percentage points

For details, please refer to the reviewed financial reports of 1Q26.

Safe Harbor Statement

The statement contains certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.
Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.
The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

About Macronix International Co., Ltd.

Macronix, a leading integrated device manufacturer in the Non-Volatile Memory (NVM) market, provides a full range of NOR Flash, NAND Flash, and ROM products. With its world-class R&D and manufacturing capability, Macronix continues to deliver high-quality, innovative and performance driven products to its customers in the consumer, communication, computing, automotive, networking and other segment markets.
For more information, please visit the Macronix's website: www.macronix.com

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