Macronix Announces Second Quarter 2026 Results

Hsinchu, Taiwan, R.O.C. – Macronix International Co., Ltd. (TSEC: 2337) today (July.28, 2026) announced the reviewed financial results for the second quarter ended June. 30, 2026. All numbers were prepared in compliance with the TIFRS on a consolidated basis.

Summary of the Second Quarter 2026 (below, "this quarter"):

- Net sales was NT$19,125 million (US$604.8 million).
- Gross profit was NT$12,320 million (US$389.6 million) with 64.4% gross margin.
- Operating income was NT$ 8,968 million (US$ 283.6 million) with 46.9% operating margin.
- Net income was NT$ 7,736 million (US$244.6 million).
- EPS was NT$3.91; Book Value per Share was NT$31.28.

This Quarter Financial Highlights:

Net Sales

The Company announced this quarter net sales of NT$19,125 million (US$604.8 million), an increase of 83% sequentially and an increase of 181% year-over-year.

Gross Profit and Gross Margin

Gross profit and Gross margin for this quarter was NT$12,320 million (US$389.6 million) and 64.4%, respectively. Gross profit was increased 188% sequentially and increased 1,058% year-over-year.

Operating Income and Operating Margin

Operating income and Operating margin for this quarter was NT$ 8,968 million (US$283.6 million) and 46.9%. Operating income was increased of 364% sequentially and an increase 931% year-over-year.

Net Income and EPS

Net income after tax was NT$ 7,736 million (US$ 244.6 million).

EPS was NT$3.91.

For this quarter, the book value was NT$31.28 per share.

This Quarter Sales Breakdown

	Sales %	QoQ	YoY
ROM	6%	+40%	+37%
NOR	48%	+48%	+101%
NAND	43%	+163%	+798%
FBG	3%	+20%	-1%

Quarterly Consolidated Statements of Income

Unit：NTD Million (except EPS)	2Q26	1Q26	2Q25	QoQ	YoY
Net Sales	19,125	10,469	6,799	83%	181%
Gross Profit	12,320	4,271	1,064	188%	1,058%
Gross Margin%	64.4%	40.8%	15.6%	23.6ppt	48.8ppt
Operating Expenses	(3,352)	(2,339)	(2,143)	43%	56%
Operating Income (Loss)	8,968	1,933	(1,079)	364%	931%
Operating Margin%	46.9%	18.5%	(15.9%)	28.4ppt	62.8ppt
Net Non-Operating Income (Loss)	232	134	(329)		
Income (Loss) Before Taxes	9,200	2,066	(1,408)	345%	754%
Income Taxes (Expense) Benefit	(1,464)	(287)	132		
Net Income (Loss)	7,736	1,779	(1,276)	335%	706%
Basic EPS (NT$)	3.91	0.90	(0.69)		
EBITDA	10,563	3,443	(26)		
EBITDA %	55%	33%	(0%)		
Weighted avg outstanding million shares	*1,980*	*1,969*	*1,854*		

ppt: percentage points

For details, please refer to the reviewed financial reports of 2Q26.

Safe Harbor Statement

The statement contains certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.
Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.
The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

About Macronix International Co., Ltd.

Macronix, a leading integrated device manufacturer in the Non-Volatile Memory (NVM) market, provides a full range of NOR Flash, NAND Flash, and ROM products. With its world-class R&D and manufacturing capability, Macronix continues to deliver high-quality, innovative and performance driven products to its customers in the consumer, communication, computing, automotive, networking and other segment markets.
For more information, please visit the Macronix's website: www.macronix.com

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