Macronix Announces Third Quarter 2026 Results

Hsinchu, Taiwan, R.O.C. – Macronix International Co., Ltd. (TSEC: 2337) today (October 27, 2026) announced the reviewed financial results for the Third Quarter ended September 30, 2026. All numbers were prepared in compliance with the TIFRS on a consolidated basis.

Summary of the Third Quarter 2026 (below, "this quarter"):

- Net sales was NT$24,237 million (US$758.6 million).
- Gross profit was NT$17,086 million (US$534.8 million) with 70.5% gross margin.
- Operating income was NT$ 12,932 million (US$ 404.8 million) with 53.4% operating margin.
- Net income was NT$ 10,951 million (US$342.8 million).
- EPS was NT$5.52; Book Value per Share was NT$36.95.

This Quarter Financial Highlights:

Net Sales

The Company announced this quarter net sales of NT$24,237 million (US$758.6 million), an increase of 27% sequentially and an increase of 195% year-over-year.

Gross Profit and Gross Margin

Gross profit and Gross margin for this quarter was NT$17,086 million (US$534.8 million) and 70.5%, respectively. Gross profit was increased 39% sequentially and increased 1,436% year-over-year.

Operating Income and Operating Margin

Operating income and Operating margin for this quarter was NT$ 12,932 million (US$404.8 million) and 53.4%. Operating income was increased of 44% sequentially and an increase 1,230% year-over-year.

Net Income and EPS

Net income after tax was NT$ 10,951 million (US$ 342.8 million).

EPS was NT$5.52

For this quarter, the book value was NT$36.95 per share.

This Quarter Sales Breakdown

	Sales %	QoQ	YoY
ROM	5%	+9%	-39%
NOR	46%	+21%	+158%
NAND	47%	+39%	+768%
FBG	2%	-10%	-5%

Quarterly Consolidated Statements of Income

Unit：NTD Million (except EPS)	3Q26	2Q26	3Q25	QoQ	YoY
Net Sales	24,237	19,125	8,214	27%	195%
Gross Profit	17,086	12,320	1,112	39%	1,436%
Gross Margin%	70.5%	64.4%	13.5%	6.1ppt	57.0ppt
Operating Expenses	(4,153)	(3,352)	(2,256)	24%	84%
Operating Income (Loss)	12,932	8,968	(1,144)	44%	1,230%
Operating Margin%	53.4%	46.9%	(13.9%)	6.5ppt	67.3ppt
Net Non-Operating Income (Loss)	65	232	190		
Income (Loss) Before Taxes	12,997	9,200	(954)	41%	1,463%
Income Taxes (Expense) Benefit	(2,046)	(1,464)	91		
Net Income (Loss)	10,951	7,736	(862)	42%	1,370%
Basic EPS (NT$)	5.52	3.91	(0.47)		
EBITDA	14,377	10,563	452		
EBITDA %	59%	55%	6%		
Weighted avg outstanding million shares	*1,983*	*1,980*	*1,854*		

ppt: percentage points

For details, please refer to the reviewed financial reports of 3Q26.

Safe Harbor Statement

The statement contains certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.
Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.
The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

About Macronix International Co., Ltd.

Macronix, a leading integrated device manufacturer in the Non-Volatile Memory (NVM) market, provides a full range of NOR Flash, NAND Flash, and ROM products. With its world-class R&D and manufacturing capability, Macronix continues to deliver high-quality, innovative and performance driven products to its customers in the consumer, communication, computing, automotive, networking and other segment markets.
For more information, please visit the Macronix's website: www.macronix.com

Contacts:

Ted Chang
Investor Relations
+886-3-578-6688 ext. 76632
tedchang@mxic.com.tw